

Legacy Pledge Form

It would be very helpful if you could let us know your present intentions. Information of this nature will help The Arkwright Scholarships Trust long term planning. You may choose not to give us details of your legacy; this is entirely a matter for you. Any information you do give will be treated in the strictest of confidence.

The Arkwright Scholarships Trust
 Holly House, 74 Upper Holly Walk
 LEAMINGTON SPA
 Warwickshire, CV32 4JL
 Tel 01926 333210 Fax 01926 333212
 Email enquiries@arkwright.org.uk
 Website www.arkwright.org.uk
 Charity registration No: 1091988

Please tick one of the following boxes:

- I have already made provision for Arkwright in my Will.
- I intend to make a bequest to The Arkwright Scholarships Trust.
- I would like to discuss my bequest with you. Please contact me.

Please tick one of the following boxes:

- I have made a:
- Residuary Bequest
 - Specific Bequest
 - Pecuniary Bequest
 - Deed of Variation
 - I have taken out a life assurance policy with The Arkwright Scholarships Trust as a beneficiary.

Please choose one of the following:

- I wish my bequest to be used for the general purposes of The Arkwright Scholarships Trust
- I prefer my bequest to be used for an Arkwright Scholarship (currently £1,800 each)

Inheritance Tax (currently at 40%) is payable on the balance of the value of your net chargeable Estate in excess of £325,000 in the UK (2009/10).

Bequests can be deducted from the net value of your Estate, before Inheritance Tax is calculated, reducing your Inheritance Tax liability.

Estimated present day value of my bequest £ _____

Name: _____

Address: _____

Post Code: _____

Tel: _____ E-mail: _____

Please post this form to the Linda Scott, Chief Executive, at the above address.